OEIRAS VALLEY
A UNIQUE ECOSYSTEM FOR BUSINESS, SCIENCE AND TECHNOLOGY.
OEIRAS VALLEY
PORTUGAL
MUNICÍPIO OEIRAS

A UNIQUE ECOSYSTEM
FOR BUSINESS, SCIENCE
AND TECHNOLOGY
When I took office as Mayor of Oeiras at the end of 2017, one of the goals that I set out was to bring a new cycle of development for Oeiras. The official launch of the Oeiras Valley project is a historic step towards the mission that we have set ourselves.

Oeiras already hosts a large number of tech companies, located throughout the municipality, and particularly in the business parks of Taguspark; Quinta da Fonte, Lagoas Park, Suécia Park, among others. We are the headquarters for research and development laboratories. We have infrastructures of excellence where business, scientific and technological parks stand out.

But we want more. We want to go further. We want to create conditions to make Oeiras the largest hub for the nurturing of innovation, creativity and technology in Portugal. We want Oeiras to be the next Silicon Valley, a place that attracts the best talent, the best ideas and the best technology. We want Oeiras to be the country’s largest innovation ecosystem, favoring the set-up of companies in such fields as technology, pharmaceutical, nanotechnology and oceanographic research, stimulating job creation with high added value.

We aim to reach higher, to reach further. In order to achieve this, one of the axes of our development strategy is the internationalization of the Oeiras Valley brand, presenting the project in foreign markets, with the aim to bring more investment for the municipality.

This way, we will continue to focus on creating incentives to place Oeiras on the international business map and strengthen its position as an exporting municipality. To do so, we expect to invest up to EUR 400 million until 2026 in economic development, education, housing, the environment and territorial intelligence.

We will continue to invest in Oeiras, to position it as one of the economic, social and human development hubs of the Metropolitan Area of Lisbon and of the country. An example of this growing dynamism is the investment of the municipality in the “Oeiras Education” program - a platform that links schools, families and the community in order to recognize the best students at national level. Along the same line we are also launching the “Agenda for Science”, based on three main areas: Education & Society, Innovation and Internationalization.

The purpose of this program is to create an ambitious strategy involving society, universities and research institutes, as well as companies, to add science and technology as part of the identity of the Oeiras municipality. In parallel, we have been developing and strengthening a cultural profile that places Oeiras as one of the most important cities in the field of arts, entertainment, innovation, cultural creativity in the Metropolitan Area of Lisbon.

Let us transform our society. For the future of the people of Oeiras. For the progress of Portugal.
WE ARE A BENCHMARK FOR THE ABILITY TO SET UP BUSINESS

24,223 COMPANIES
INE, 2017

526 COMPANIES PER KM²
WE ARE THE CHOICE OF INTERNATIONALLY RENOWNED COMPANIES
BOOSTING ENTREPRENEURSHIP AND SMALL AND MEDIUM SIZED ENTERPRISES

NUMBER OF SME EXCELLENCE AWARDS IN 2018

35

NUMBER OF SME LEADER AWARDS IN 2018

97

excelência’18

PME líder’18
OEIRAS VALLEY
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360° SUPPORT FOR INVESTMENT AND TERRITORIAL DEVELOPMENT

- Systemic Vision
- Incentives
- R&D
- Infrastructure
- Education
- Companies
- Governance
- Access to Capital
- Network
- Mentors
- Human Capital
- Support Services
- Entrepreneurs
- National and International Promotion
- Culture
- Partnerships
- Urban Planning
WE ARE A BENCHMARK MUNICIPALITY FOR SCIENCE AND TECHNOLOGY

OEIRAS SCIENCE & TECH
WHAT MAKES US DIFFERENT

IN SCIENCE

We have put together a set of unique conditions on the national and international level that position the municipality as a benchmark ecosystem in the development of R&D, entrepreneurship, the attraction of companies and promotion of science. We are the headquarters of a large number of internationally renowned laboratories. Our activity and scientific know-how makes us a municipality of excellence for the development of business and R&D projects in the field of science.

IN TECHNOLOGY

Oeiras Valley is a smart technology community in Portugal, located on the seafront of Lisbon. We prioritize education for technology. We know tech companies and their needs like no one else. We have seen the birth of projects of excellence such as Talkdesk (the 3rd Portuguese unicorn) and we have been the preferred destination of global companies in information technology since the 1990s. We are the home of Google, Cisco, and many more.
WE HAVE A UNIQUE ECOSYSTEM FOR SCIENCE AND TECHNOLOGY

Education and R&D

> The choice of some of Portugal’s leading R&D institutions and higher education institutions

Culture for the Promotion of Science and Technology Literacy

> Focus on scientific literacy and the promotion of science in society

> Investment in technological literacy in schools

Hosting Zones

> Science and Technology Park of excellence

> Business parks
<table>
<thead>
<tr>
<th><strong>Companies</strong></th>
<th><strong>Human Resources</strong></th>
<th><strong>Hosting &amp; Support</strong></th>
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<tbody>
<tr>
<td>&gt; The choice of leading health and technology multinational companies</td>
<td>&gt; High-skilled population</td>
<td>&gt; Set-up support</td>
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<tr>
<td>&gt; Business dynamics</td>
<td>&gt; Top levels of education</td>
<td>&gt; Ecosystem integration</td>
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<tr>
<td>&gt; Benchmark exporter of technology in Portugal</td>
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<td>&gt; Talent attraction</td>
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<td>&gt; Innovation support</td>
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<td></td>
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<td>&gt; Science &amp; Technology entrepreneurship support</td>
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OEIRAS
SCIENCE

- Life sciences
- Agroforestry
- Biotechnology
- Health Sciences
- R&D
- Pharmaceutical

OEIRAS
TECHNOLOGY

- Audiovisual
- Cybersecurity
- Communications
- E-commerce
- Creative Industries
- Internet of Things
- Medtech
WE HAVE AN EXCELLENT LOCATION

PRIVILEGED LOCATION
CENTRAL / CLOSE TO LISBON
EXCELLENT COMMUTE RATES

TRAFFIC - COMMUTE INDEX

LISBON

OIRAS

TIME AND DISTANCE

<table>
<thead>
<tr>
<th>Km</th>
<th>Time (minutes)</th>
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<tbody>
<tr>
<td>19</td>
<td>27</td>
</tr>
<tr>
<td>23</td>
<td>24</td>
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Numbeo, 2018
WE HAVE A BENCHMARK HOSTING ECOSYSTEM

Business and Science and Technology Parks

AGROTECH CAMPUS
TAGUSPARK
ARQUIPARQUE
LAGOAS PARK
QUINTA DA FONTE

R&D Institutions

ITQB
IBET
GULBENKIAN SCIENCE INSTITUTE
INIAV
Education

Universidade Nova de Lisboa - António Xavier Institute of Chemical and Biological Technology

University of Lisbon - Faculty of Human Kinetics

University of Lisbon - Instituto Superior Técnico (Taguspark)

Infante D. Henrique Nautical School

Atlântica - School of Business Sciences, Health, Technology and Engineering

Atlântica Health School

NATO Communications and Information Academy
OUR MUNICIPALITY HAS ACHIEVED EXCELLENCE IN EDUCATIONAL RESULTS

PRIVILEGING EDUCATION

The average percentage of our population with higher education is well above the national and the Lisbon’s metropolitan area average.

In 2017, 22% of students studying in higher education institutions in Oeiras were enrolled in Master’s programs, while 6.6% were in PhD programs.

In 2018, in the secondary school final national exams in our local schools, 168 students scored 19 marks or more (out of a possible 20), half of which in math and science.
It costs around €2,497.15 in Oeiras to maintain the same standard of living that would cost €3,000.00 in Lisbon

Numbeo, 2019

Competitive Housing Prices
Oeiras: 2.134 €/m²
Lisbon: 3.154 €/m²

National Institute of Statistics (INE, 2019)

Restaurant prices in Oeiras are 19.26% lower than in Lisbon

Numbeo, 2019

Grocery prices in Oeiras are 13.50% lower than in Lisbon

Numbeo, 2019
Citizen purchasing power is 56.53 points higher than the national average
INE

We invest in environmental sustainability
Pollution Index: 6.90
(Lisbon: 37.71)
Numbeo, 2019

We promote a unique cultural dynamic

We have unique conditions for sports activities and water sports

WE PROMOTE QUALITY OF LIFE

Urban green spaces are 15% of the area of our Municipality
21 parks and gardens
135,000 trees

One international school.
115 educational institutions

We are a safe municipality
In 2018, crime rate in Oeiras was 24.6‰ while Lisbon’s metropolitan area was 38‰ and nationwide was 32.4‰
INE / Directorate-General for Justice Policy

The provision of health services is a priority
Index of health care: 89.81
(Lisbon: 71.50)
Numbeo, 2019
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CONTACTS
www.oeirasvalley.com